#### 富榮秘書服務有限公司

B

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Your Ref:

Our Ref:

S/5411/89

LTO/sl

8th March, 2002

Securities and Exchange Commission, Division of Corporate Finance, Office of International Corporate Finance, Room 3045 (Stop 3-4), 450 Fifth Street, Washington, D.C.20549,

SUPPL

IAR 27 MI 8: 52



United States of America.

PROCESSED

Re: Starlight International Holdings Limited

("the Company")

Rule 12g3-2(b) Exemption

File No.82-3594

APR 1 0 2002

THOMSON FINANCIAL

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of the Company, enclosed are the documents described on Annex A hereto for your attention.

These documents supplement the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 11, 1994.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (852) 2827 4748 in Hong Kong if you have any questions.

Thank you for your attention.

Yours faithfully,
For and on behalf of
FAIR WIND SECRETARIAL SERVICES
LIMITED

LO Tai Or Director

Enc. c.c. the Company

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## Annex A to Letter to the SEC Dated 8th March, 2002 of Starlight International Holdings Limited

The documents checked below are being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on January 11, 1994:-

### **DESCRIPTION OF DOCUMENT**

1. Title: Notification of movement of securities in Hong Kong

Date: 28th February, 2002

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Entities requiring item: HKSE pursuant to Exchange Listing Agreement; and

				.c.		3.	
4.	ယ	promit.	Inform (please	8t1	Mr. Pe (Name	Starlig (Name	The R
Warrants	Other cl	Ordinary shares	Information of Types of Listed (please tick wherever applicable)	8th March, 2002	Mr. Peter LEE Yip Wah (Name of Responsible Official)	Starlight Internationa (Name of Company)	The Research & Plan Hong Kong Limited
<i>∞</i>	Other classes of shares	y shares	Types o	2002	Yip Wah onsible C	ntional H pany)	Plannin
	shares		Information of Types of Listed Equity Securities: (please tick wherever applicable)	ı	fficial)	m: Starlight International Holdings Limited (Name of Company)	The Research & Planning Department of The Stock Exchange of Hong Kong Limited
••	••	• •	Equity S		Te	amited	ment of
		۷.	Securitie		Tel No.: 2827 1778		The Stoc
			S.		827 177		k Exchar
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please specify:	please specify:	Preference shares:	•				
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# **B** Movement in Authorised Share Capital:

(D) Movement in Authorised Share Capital:	lare Capital:		
	No. of Ordinary shares/Preference shares/other classes of shares	Par Value (HK\$)	Authorised Share Capital (HK\$)
Balance at close of preceding month:	5,000,000,000	\$0.10	\$500,000,000
Increase/(Decrease) (SGM approval date):	Nii	Nii	Nii
Balance at close of the month:	5,000,000,000	\$0.10	\$500,000,000

(C) Movement in Issued Share Capital:	ital:		
	No. of Ordinary shares	No. of Preference shares	No. of other classes of shares
month:	2,693,225,402	Nii	Nii
Increase/(Decrease) Juring the month	Nil	Nil	Nil
Balance at close of the month:	2,693,225,402	Nil	Nil

\* please delete and insert "N/A" wherever inapplicable

							Subscription price HK\$
				·			Subscription price HK\$
		Nominal Value (HK\$)		Exercised (HK\$)		Nominal Value (HK\$)	ARRANTS* ate of Expiry
	Nii	Nil	Nil	Nii	Nii	Nii	Employee share option scheme Exercise price: HK\$  Exercise price: HK\$
	Zii	116,995,056	Zii	Z	Nii	116,995,056	Employee share option scheme Exercise price: HK\$
		No. of Options	Cancelled	Exercised	Granted	No. of Options	IARE OPTIONS*
1	IN NO. OF NEW SHARES ARISING THEREFROM	SECURITIES IN ISSUE AT CLOSE OF THE MONTH	E MONTH	MOVEMENT DURING THE MONTH	MOVEMI	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	TYPE OF SECURITIES

•	Nil	r classes of shares during the month:	Total No. of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month:		marks:
			Issue and allotment Date:	Price:	hers (Please specify)
			Redemption Date: Issue and allotment Date:	Price:	demption of share nsideration issue
			Issue and allotment Date: Cancellation Date:		rip Dividend purchase of share
			Issue and allotment Date:		nus Issue
			Issue and allotment Date:	Price:	acing
			Issue and allotment Date:	Price:	ghts Issue
٠					THER ISSUES OF SHARES*
		N/A	N/A	N/A	nvertible price: HK\$
				31/4	north o Notes
		Units	(Units)	Units	ass
			Converted		DNVERTIBLES*

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ck Exchange without prior notification to the company/issuer.

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Title: Secretary

Name: Peter LEE Yip Wah

Authorised Signatory